Keep an Eye on Changing Market Place......

07, DEC 2013

Top Stories This Week

- Jaguar Land Rover (JLR subsidiary of Tata Motors) invests £ 240 million to build new plant in Rio De Janeiro, Brazil JLR says -Hope to start output from Brazil plant from 2016 -Brazil manufacturing unit to have capacity of 24,000 units per year.
- Hinduja Global -Order pipeline currently at USD 125 million -US units to service 33 percent of orders, Philippines 36 percent India business affected by telecom sector issues -India facilities to service 9 percent of order pipeline.
- Government -April-November gross direct tax mop-up at Rs 3.69 lakh crore, up 13.2 percent April-November net direct tax mop-up at Rs 3.10 lakh crore, up 14.6 percent -April-November gross corporation tax mop-up at Rs 2.25 lakh crore, up 9.7 percent -April-November gross income tax mop-up at Rs 1.40 lakh crore, up 19.6 percent.
- ITC says company has been approached by third party regarding possibility of sale of interests in Rosedale Hotel Holding subsidiary of company.

Weekly Indices Change

Index	Close	P. Close	Chg. (%)
SENSEX	20996	20791	0.99
NIFTY	6259	6176	1.34
MIDCAP	6388	6325	1.00
SMLCAP	3225	6099	2.07
METAL	9718	9410	3.27
OIL&GAS	8733	8650	0.96
AUTO	12297	12321	(0.19)
TECK	4763	4738	0.53
BANKEX	13363	12730	4.97
IT	8421	8414	0.08
FMCG	6382	6562	(2.74)
HC	9510	9500	0.11
PSU	5961	5809	2.62
CD	5808	5745	1.10
POWER	1706	1631	4.60
CG	10279	9816	4.72
REALTY	1365	1355	0.74

Global Indices

DOW	16020	16086	(0.41)
NASDAQ	4062	4059	0.07
FTSE	6551	6650	(1.49)
NIKKEI	15299	15661	(2.31)
HANGSENG	23743	23881	(0.58)

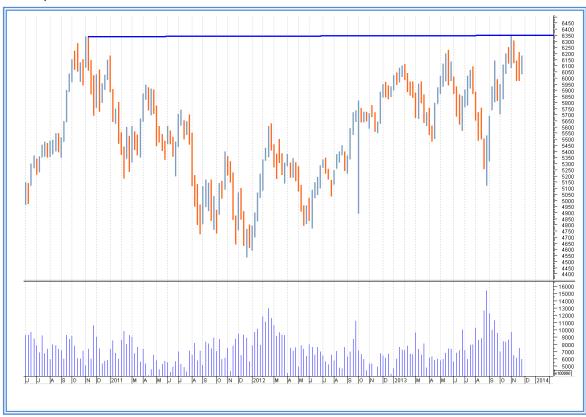
Top Gainers Weekly

Scrip	Price	% Chg
JPASSOCIATE	55	19.70
DISHTV	60	19.10
ADANIPOWER	40	18.18
JPINFRA	23	17.78
JPPOWER	20	17.05

Top Losers Weekly

Scrip	Price	% Chg
STAR	861	12.67
NESTLEIND	5066	7.04
WOCKPHARM	400	6.86
FINANTECH	159	4.75
MCX	450	4.63

Nifty Corner



Support & Resistance						
S3	S2	S1	Nifty	R1	R2	R3
5800	6000	6100	6259	6350	6450	6600
Moving Averages						
20DMA		50DMA	100	DMA	2000	AMC
6130		6070	58	90	583	70

Market Commentary

Both the indices Nifty & Sensex closed with gain of around 1%, During the week buying seen across all the sectors. Consumer Goods, Metals and Bankex were the highest gainers in the trade. FMCG & Auto seen some selling pressure. For the next week the movement will be decided after elections results on Sunday, Nifty likely to trade in the range between 6450 - 6600 in the upper side and 6000 - 5800 in the lower side.

Stocks at 52 wk High

	=
Scrip	Cmp
BIOCON	402
RSYSTEMS	352
ESCORTS	128
VAKRANGEE	88
TVSMOTORS	55

FII Activity

Date	Figures in crore
02/12	790.97
03/12	516.59
04/12	52.11
05/12	1151.51
06/12	863.77
NET	3374.95

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
BIOCON	В	402	415
BPCL	В	364	380
NTPC	В	149	160
AXISBANK	В	1280	1315
CANBK	В	266	285

Buy on dips & Sell on rise with Stop-loss of 3%

Stocks at 52 wk Low

Scrip	Cmp
BEL	1046
MANINFRA	101
RAJSREESUG	28
TAJGVK	54
VARDMNPOLY	35

DII Activity

Date	Figures in crore
02/12	-618.20
03/12	-671.26
04/12	-18.05
05/12	-674.02
06/12	-743.93
NET	2725.46

Volume Breakout Stocks

Scrip	Cmp
TRF	128
VLSFINANCE	12
TIL	143
HITACHIHOME	155
ADFFODS	53

Week Ahead

MAJOR BOARD MEETING THIS WEEK:

10 DEC: VLSFINANCE: BOARD MEETING FOR BUYBACK. **10 DEC:** STAR: BOARD MEETING FOR DIVIDEND.

VISIT US AT: WWW.INDIRATRADE.COM

Disclaimer

This report is for private circulation within the Indira Group. This report is strictly confidential and for information of the selected recipient only and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form. This report should not be construed as an offer or solicitation to buy or sell any securities or any interest in securities. It does not constitute a personal recommendation or take into account the particular investment objectives, financial situations, or any such factor. The information, opinions estimates and forecasts contained here have been obtained from, or are based upon, sources we believe to be reliable, but no representation of warranty, express or implied, is made by us to their accuracy or completeness. Opinions expressed are our current opinions as of the date appearing on this material only and are subject to change without notice.